

TỔNG CÔNG TY CỔ PHẦN
BIA – RƯỢU – NƯỚC GIẢI KHÁT SÀI GÒN
**SAIGON BEER – ALCOHOL – BEVERAGE
CORPORATION**

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập – Tự do – Hạnh phúc
SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Số/No.: **67H** /BSG-PQHCD

Tp. Hồ Chí Minh, ngày **22** tháng 09 năm 2023
Ho Chi Minh City, September **22**, 2023

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: - Ủy ban Chứng khoán Nhà nước/*State Securities Commission*
- Sở Giao dịch Chứng khoán Việt Nam/*Vietnam Exchange*
- Sở Giao dịch Chứng khoán TP.HCM/*Ho Chi Minh Stock Exchange*

1. Tên tổ chức: **TỔNG CÔNG TY CỔ PHẦN BIA - RƯỢU - NƯỚC GIẢI KHÁT SÀI GÒN**

- *Organization name:* **SAIGON BEER – ALCOHOL – BEVERAGE CORPORATION**
- Mã chứng khoán: SAB
- *Stock symbol:* **SAB**
- Địa chỉ: 187 Nguyễn Chí Thanh, Phường 12, Quận 5, Tp. Hồ Chí Minh
- *Address:* **187 Nguyen Chi Thanh, Ward 12, District 5, Ho Chi Minh City**
- Số điện thoại: (8428) 38 296 342
- *Telephone:* **(8428) 38 296 342**
- Fax: (8428) 38 296 856

2. Nội dung thông tin công bố/*Information to be disclosed:*

Báo cáo kết quả đợt phát hành cổ phiếu để tăng vốn cổ phần từ nguồn vốn chủ sở hữu.
Report on the result of bonus shares issuance to increase share capital from owners' equity.

3. Thông tin này được công bố trên trang điện tử của SABECO vào ngày **22** /09/2023 tại đường dẫn:

This information is disclosed on SABECO's website on September 22, 2023 at the link below:

- Tiếng Việt/*Vietnamese:* <https://www.sabeco.com.vn/co-dong/cong-bo-thong-tin/2023>
- Tiếng Anh/*English:* <https://www.sabeco.com.vn/en-US/2023-1>

Chúng tôi cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố./.

We hereby declare that all information provided in this announcement is true and accurate. We shall be legally responsible for the accuracy of our information disclosure.



Nơi nhận/*Recipients:*

- Như trên/*As above;*
- Lưu: Phòng Quan hệ cổ đông/*IR archives.*

NT

ĐẠI DIỆN TỔ CHỨC
NGƯỜI ĐƯỢC ỦY QUYỀN CÔNG BỐ THÔNG TIN
ORGANIZATIONAL REPRESENTATIVE
AUTHORIZED PERSON TO DISCLOSE INFORMATION



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Koo Liang Kwee



SAIGON BEER - ALCOHOL -
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No.: SFL/BC - BSG

Ho Chi Minh City, September 22 2023

REPORT

Results of the share issuance to increase capital from owner's equity

To: State Securities Commission of Vietnam

I. Introduction on the Issuer

1. Name of Issuer (full name): SAIGON BEER – ALCOHOL – BEVERAGE CORPORATION
2. Abbreviated name: SABECO
3. Headquarter address: 187 Nguyen Chi Thanh, Ward 12, District 5, Ho Chi Minh City
4. Tel: (84.28) 3829 4083 Fax: (84.28) 3829 6856
Website: www.sabeco.com.vn
5. Charter capital: VND 6,412,811,860,000
6. Stock symbol: SAB
7. Place of opening payment account: HSBC (Vietnam)
Account number: 001338342001
8. Certificate of business registration with enterprise code 0300583659 issued for the first time by the Department of Planning and Investment of Ho Chi Minh City on 17 April 2008, granted the 10th amendment on May 18, 2020
 - Core business: Financial services support activities n.e.c. Details: Investment consulting (except financial and accounting consulting). Sector code: 6619
 - Main products/services: The Company's main products and activities are the production and trading of beer, wine, soft drinks and related products, including materials and packaging.
9. License for establishment and operation: Do not have

II. The plan of issuing shares

1. Name of share: Share of Saigon Beer - Alcohol - Beverage Corporation
2. Type of share: Common shares
3. Number of shares before issuance:
 - Total shares issued: 641,281,186 shares.
 - Number of outstanding shares: 641,281,186 shares.
 - Number of treasury shares: 0 share.
4. Number of shares expected to be issued: 641,281,186 shares
5. Conducting ratio: 1:1 (At the closing date of shareholders list to exercise rights, shareholders owning 1 existing share will receive 01 new share)
6. Sources to issuing shares: Retained profits as of 31/12/2022 according to separate financial statements – audited in 2022. Detailed:



Sources to issuing shares	According to the audited 2022 separate financial statements (VND)	Total value of shares expected to be offered at par value (VND)
Retained profits as of 31/12/2022	13,073,315,740,285	6,412,811,860,000

7. The plan of dealing with odd shares: No odd shares
8. Issuance end date: September 15, 2023
9. Expected date of share transfer: Between September and October 2023. After receiving approval from the State Securities Commission of Vietnam (SSC) for the issuance results, the company will proceed with the change of share registration, listing registration, and additional trading of the additional shares issued.

III. Results of share issuance

1. Total shares distributed: 641,281,186 shares, of which:
 - Number of shares distributed to shareholders according to the ratio: 641,281,186 shares for 4,390 shareholders;
 - Number of shares to deal with odd shares: 0 share
2. Total number of shares after issuance (September 15, 2023): 1,282,562,372 shares, of which:
 - Number of outstanding shares: 1,282,562,372 shares;
 - Number of treasury shares: 0 shares.

IV. Attached dossier (if any) : None

Ho Chi Minh City, September 2023

SAIGON BEER - ALCOHOL - BEVERAGE CORPORATION

**LEGAL REPRESENTATIVE
GENERAL DIRECTOR**



NEO GIM SIONG BENNETT